

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 24, 2012

MUELLER INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-6770

(Commission File Number)

25-0790410

(IRS Employer Identification No.)

8285 Tournament Drive Suite 150
Memphis, Tennessee

(Address of principal executive offices)

38125

(Zip Code)

Registrant's telephone number, including area code: (901) 753-3200

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.04. Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement.

On May 24, 2012, Mueller Industries, Inc. (the "Company") announced that it had issued a Notice of Redemption of all of its issued and outstanding 6% Subordinated Debentures due 2014 (the "Debentures," and the transaction whereby the Debentures are redeemed, the "Redemption"). The Debentures will be redeemed at par value totaling approximately \$148.2 million principal and accrued interest totaling approximately \$1.3 million. The Redemption will occur on or about June 25, 2012. The Redemption will be conducted pursuant to Section 3.4 of the Indenture dated October 26, 2004 between the Company, as issuer, and Regions Bank (as successor to SunTrust Bank), as trustee.

Item 8.01 Other Events

On May 24, 2012, and in connection with the Redemption, the Company issued a press release, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibits:

99.1 Press Release, dated May 24, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

MUELLER INDUSTRIES, INC.

By: /s/ Gary C. Wilkerson
Name: Gary C. Wilkerson
Title: Vice President, General Counsel and Secretary

Date: May 24, 2012

Exhibit Index

Exhibit No.

Description

99.1

Press Release, dated May 24, 2012.

Mueller Industries, Inc. Announces Intent to Redeem its 6% Subordinated Debentures

MEMPHIS, Tenn., May 24, 2012 /PRNewswire/ -- Mueller Industries, Inc. (NYSE: MLI), announced today that it issued a Notice of Redemption to all the holders of its 6% Subordinated Debentures (the Debentures). The Debentures will be redeemed at par value totaling approximately \$148.2 million principal and accrued interest totaling approximately \$1.3 million. The redemption will occur on or about June 25, 2012.

Questions relating to and requests for additional copies of the Notice of Redemption and the related materials should be directed to the paying agent for the redemption, American Stock Transfer & Trust Company, LLC, toll-free at (877)248-6417.

Mueller Industries, Inc. is a leading manufacturer of copper tube and fittings; brass and copper alloy rod, bar and shapes; aluminum and brass forgings; aluminum and copper impact extrusions; plastic fittings and valves; refrigeration valves and fittings; and fabricated tubular products. Mueller's operations are located throughout the United States and in Canada, Mexico, Great Britain, and China. Mueller's business is importantly linked to: (1) the construction of new homes; (2) the improvement and reconditioning of existing homes and structures; (3) the commercial construction market which includes office buildings, factories, hotels, hospitals, etc.

Statements in this release that are not strictly historical may be "forward-looking" statements, which involve risks and uncertainties. These include economic and currency conditions, continued availability of raw materials and energy, market demand, pricing, competitive and technological factors, and the availability of financing, among others, as set forth in the Company's SEC filings. The words "outlook," "estimate," "project," "intend," "expect," "believe," "target," and similar expressions are intended to identify forward-looking statements. The reader should not place undue reliance on forward-looking statements, which speak only as of the date of this report. The Company has no obligation to publicly update or revise any forward-looking statements to reflect events after the date of this report.

CONTACT: Kent A. McKee, +1-901-753-3208